Feedback

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Program Director Retreat

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I have no disclosures to report.



Three Key Points

• Feedback culture has changed

Feedback = Evaluation

• Trainees *want* frequent, low-stakes, formative feedback



FAME Feedback Consultant Project

- 11 Core Departments
 - Anesthesia
 - Dermatology
 - Emergency Medicine
 - General Surgery
 - Internal Medicine
 - Neurology
 - OB/Gyn
 - Orthopedics
 - Pediatrics
 - PM&R
 - Psychiatry

FAME Feedback Consultant Project

- Feedback Champions
- Identify a "slice" of the pie a rotation or aspect of trainee feedback to focus on
- Feedback data audit
- Resident Meetings
- Faculty Development
- Process Changes

- Kudos to Brigid Dolan & Ibrahim Hakim, Jenny Lee & Angie Delk, Maja Sunleaf!
- Champions reviewed 1 year of data for their chosen "slice"
- Feedback rated on: Specific, Actionable, Tone
- Goal is to take this data back to departmental leadership and faculty

Specific (includes behaviorally based feedback)

0	1	2
Feedback does not reference specific competencies or behaviors	Specific competencies are commented upon, but no observations are made or examples included in feedback	Feedback includes competency- based comments that are behaviorally- anchored

Actionable

0	1	2
No actionable feedback. May include "read more"	Shares a domain for improvement without a way to improve and an improvement plan may not be intuitive to learner	Gives a specific plan for improvement

Tone

0	1	2
Comment supports	Some fixed-	Uses a growth
a fixed-mindset and	mindset language but	mindset, avoids fixed
may be discouraging to	tone overall respectful	descriptors, encourages
the learner	and encouraging	further behavior change

- Numbers for specific, actionable & tone varied by department
- Likely linked to the <u>feedback culture</u> within the department
- <u>All groups</u> had room for improvement (most groups averaged in the 2-4.5 range)

Resident Meetings

- Feedback culture and teaching culture are intricately linked
- Trainees want more real time/in the moment feedback. They are less interested in forms and numerical data received months later.
- Trainees *want* to hear both the positives AND how they can improve.



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Frequent, low-stakes, formative feedback

Culture Change

Faculty Development

- A piece of the puzzle
- Faculty development sessions
 - Providing feedback with a coaching mindset -- What to keep doing and how to improve
 - Focus on improving the quality of feedback (specific, actionable, tone)
- Resource toolkit
 - TIME lectures
 - FAME modules
 - Articles for background knowledge
 - Infographics to distribute/review with faculty
- Coming soon: Coaching module

Faculty Development





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	Emoti-Stunned	Clear as Mud	Data Dump	The Sandwich	Again?!?	Authoritaria Royal We
	When you encounter an emotional reaction that is not expected and feel paralyzed.	When you give feedback that is jumbled, and the learner looks confused.	When you give too much feedback all at once.	When your hard- hitting feedback is wrapped in positive generalities.	When you restate the same feedback after witnessing the same issue repeatedly.	When you shame th learner intentionall or unintentionally by implying "we al know."
BEWARE of these negative consequences	 Intense emotion may derail the feedback conversation. Without feedback, there are no opportunities for improvement. 	 Improvement cannot occur without understanding. Jumbled feedback leads to selective attention and likely subsequent distortions. 	Cognitive overload' inhibits comprehension and action. A large list of areas for improvement may lower confidence.	 Hard-hitting feedback may not be heard.² Perceived hollow praise may result in loss of trust. 	Receptivity may decrease with repetition of the same feedback. Repetition may signal a mismatch between learning needs and teaching methods.	 Implied lack of respect may inhib effective learning relationships. Openness may be inhibited.
REPAIR the situation	 Pause and ask if it is okay to continue. Talk about the emotions being experienced after confirming comfort with continuing.³ 	 Ask the learner how you are being heard. State the intention to be clear and invite queries for more clarity. 	 Acknowledge and apologize for the feedback overload. Choose together which topics to discuss and which to delay.¹ Reinforce your desire to facilitate improvement. 	 Directly discuss areas for improvement. When discussing positive observations, provide concrete examples. Ask what the learner would of again and what the learner would change next time. 	 Get curious; state what you observed, your concerns, and ask an open-ended question to gain insight.³ Describe the dynamic (i.e., identify the pattern). 	 Explain the basis your statement. Acknowledge that best practice evolve and demonstrate your self- awareness about assumptions. Validate the mutu goal of patient- centered care.
PREPARE for next time to avoid making the same mistakes	Think about whether the conversation triggers identity, personal, or professional issues. Schedule feedback based on the learner's readiness and availability. ³ Explore your own reactions, including implicit bias.	Make an agenda. End by discussing what both your discussing what both your discussing and the learner are taking away from the conversation.	 Elicit the learner's self-assessment before giving feedback. Start with the learner's goals unless your list has an urgent safety concern. 	Recall that change requires feetback and that feetback can be uncomfortable. ³ Organize feetback into two columns, specifying what the learner has done well and what needs improvement. Address all feetback in one column before moving to the next column.	Reflect on patterns and consider underlying reasons ⁴ or reasons for the patterns. Script what you observe and practice open- ended questons— along with your potential responses. ³	Use "I," not "we." Consider other possible good reasons."

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Process Changes

- Within the "slice" of the pie chosen by the champion
- Based on feedback audit data & conversations with the residents
- Many departments implementing in July



Process Changes – Changing Forms

22 ICS2) Demonstrate the insight and understanding into emotion and human response to emotion that allows one to appropriately develop and manage human interactions.

Level 1		Level 2		Level 3	Level 4		Level 5
Does not read others' emotional responses and has difficulty managing strong emotions in oneself or others	res	gins to read emotional ponses in oneself and othe cannot yet effectively man m		Reads and reacts to emotions with professional behavior in nearly all situations and uses them to establish therapeutic alliances with others	Understands and manages emotions in most situations and effectively uses them to establish therapeutic alliances with others		Understands and manages emotions in all situations to foste therapeutic alliances and improv the health and well-being of othe
0	0	0	0	0	0	Ò	0

Not applicable

23 ICS3) Act in a consultative role to other physicians and health professionals

Level 1	Level 2	Level 3	Level 4	Level 5
. Presents the patients' history & physical exam and scribes recommendations in the medical record; has difficulty focusing data gathering and presentation to the details relevant to the question asked	Filters and prioritizes information to reach a focused diagnosis, specific recommendations and documentation; follows up on recommendations	Uses advanced knowledge and skills to develop focused, comprehensive recommendations that reflect best practice; develops relationships with referring providers	Identified as an expert who demonstrates advanced knowledge and vast experience with focused comprehensive recommendations that include the strength of the evidence on which they are based; consistently develops collaborative relationships with referring providers	Identified as a master clinician w effectively and efficiently lends a practical wisdom to consultation and makes clinical, educational, and/or research contributions to the field
0 0) ()

Not applicable

Process Changes – Changing Forms

4. During your shift together, what did the fellow do well? *

Enter your answer

Based on observations during your shift together, what can the fellow do to improve their 5. performance? Please use at least one of the following phrases in your response: Because..., Next time..., Try..., Recommend..., Consider..., I suggest...

Enter your answer

6. This feedback was discussed with the fellow post shift: *

O Yes

O No

Submit

Process Changes – Changing Forms

• Pros:

- If done frequently, this is the low-stakes, formative feedback the trainees are looking for.
- Trainees find this feedback more useful than numbers
- Faculty often find this *easier* since they aren't providing overall ratings, but rather specific feedback on performance today/this week/etc.
- Barriers:
 - Harder to directly translate to milestones/EPAs
 - Relies on faculty filling out the forms more frequently



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Culture Change

Process Changes – Real-Time Feedback

- Structure/Expectation for verbal feedback
- Written feedback:
 - Department specific programs: KSB, myTIPreport
 - Individually created forms: Microsoft forms/Google forms
 - If using a non-New Innovations program, working on details to get feedback into New Innovations
 - Available to all: New Innovations mobile app
 - Easy to use
 - Log-in q30 days (on mobile app)
 - Can create on-demand forms initiated by trainee or faculty
 - Feedback is immediately available to the trainee
 - Jenny Lee can help! jennifer.lee@northwestern.edu



Frequent, low-stakes, formative feedback



Process Changes – Increasing Quantity

- Tracking, providing feedback #s to faculty and/or departmental leadership
- Incentives vs consequences
- Simple encouragement tends not to work well in the long term. We are all busy and fall into old habits.



FAME Feedback Consultant Project

- Feedback Champions
- Identify a "slice" of the pie a rotation or aspect of trainee feedback to focus on
- Feedback data audit
- Resident Meetings
- Faculty Development
- Process Changes
- Audit of new data?
- Expand work to other departments/divisions/rotations?

Three Key Points

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Thank You!

- Marianne Green
- Josh Goldstein & the GME team
- Mary McBride
- Maja Sunleaf
- Brigid Dolan
- Ibrahim Hakim
- Departmental Champions

Questions?

